

1.4 Subscriber's instructions and authorization

I hereby request that the promoter of the transferor plan transfer property from the plan, whose contract number is _____, to the transferee plan, whose contract number is _____.

Does the value of the transferred property correspond to the balance of the account? Yes No
If **no**, enter the value of the transferred property \$ _____

Form of the transfer: Money Property in kind

The exchange of information by way of this form is necessary for the administration of the QESI under the *Taxation Act* (R.S.Q., c. I-3).

This information will be given to the transferor plan's promoter and trustee and to the transferee plan's promoter and trustee. It may also be sent to us for the administration of the QESI under the *Taxation Act*.

This information is protected pursuant to the applicable legislation concerning the protection of personal information in the private sector. It is also protected under the *Act respecting the Ministère du Revenu* (R.S.Q., c. M-31) where it is sent to us.

Signature of subscriber

Date

Signature of joint subscriber (if applicable)

Date

